



Mr James Rowe
Manager, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace, Perth WA 6000

19 May 2021

Copy: Mr Raj Logarajah

Dear Mr Rowe,

Hampton Hill Mining NL: Pathway to reinstatement of quotation

The ordinary shares of Hampton Hill Mining NL (Hampton or the Company) were suspended from trading on the Australian Securities Exchange (ASX) on 18 February 2020. Hampton now seeks the lifting of that suspension.

Hampton forwards the following submission in support of our request:

1. Net current assets

As at 31 March 2021, Hampton had Net Current Assets in excess of \$2.5 million comprised primarily of an investment of 10,800,000 shares in ASX listed company, Peel Mining Limited (PEX). It also has a \$1 million loan facility. The loan facility, together with the PEX shares, which trade with high liquidity, provide Hampton with access to sufficient funds to cover all presently planned expenditure. The Company does not require reinstatement in order to raise capital, nor does it intend to seek a capital raising during the present quarter should suspension be lifted.

2. Demonstrate sufficient operations and exploration activities

2.1 Current and planned activities

Hampton has accelerated its efforts to build a portfolio of exploration projects in line with its stated intention to do so once the board of Hampton was confident that this could be instigated without dilutionary share issues at share price levels which did not reasonably reflect inherent value. Hampton can draw on its \$1m loan facility or potentially sell portions of its PEX shareholding to fund the near-term expanding exploration spend.

Hampton has appointed Mr Will Robinson as a Director to advise on its expanding exploration ambitions and has contracted a geologist, Mr Benjamin Cairns, who has been actively appraising joint venture opportunities. Our directors Mr Joshua Pitt and Mr Wilson Forte have for some time been providing extensive input into the management of the Company's projects on a pro bono basis. Accordingly, as outlined further detail below, Hampton Hill Mining has:

- Secured the 100% Tyson Base Metal project.
- Reinvigorated the Millennium JV Project with a focus on advancing the considerable copper potential of the project
- Conducted several negotiations seeking new joint venture opportunities.
- Actively appraised and defined new target opportunities on tenements already 100% owned by Hampton and completed the testing of joint ventured targets at Clinker Hill.

Tyson Base Metal Project

Hampton has successfully secured a tenement application over a 28 kilometre strike of prospective sequences for copper-zinc VMS mineralization. The tenement lies just south of Kookynie township, near Leonora. Hampton has particular expertise in VMS discovery with Joshua Pitt having been credited with the discovery of the Golden Grove ore bodies and being the first to recognize and secure the Jaguar mine felsics near Leonora. The Tyson geology is considered to have excellent prospectivity and will be explored with vigour once the tenements are granted.

Millennium Base Metal Project

Hampton has received a cash call from the manager of this project, Encounter Resources Limited, of \$58,000 for its 25% share of the costs to be incurred this current quarter. The joint venture plans to drill a diamond drill hole as an initial test of a copper anomalous zone on the project. Allowance has been made for a second hole which will require a further cash call.

Hampton anticipates an increase in exploration effort on this project with new copper targets defined at Millennium and increased copper exploration focus in the region including a substantial exploration program being conducted under the earn in and joint venture agreement that commenced in March 2020 between Encounter and IGO Limited immediately west of the Millennium project.

Apollo Hill Gold Project

Hampton's involvement with this project is not simply as a future royalty receiver. We retain an active role in moving the project towards development with regular meetings with exploration staff at Saturn Metals Limited, the owners of the project, advising on aspects of the exploration and development activities. The royalty owned by Hampton covering the Apollo Hill project is an unusually large royalty on a resource that shows every indication of proving to be a discovery of significance. Hampton's board recognises that this interest has considerable monetary value in a buoyant market for long term gold royalty streams. Evaluation studies will continue.

Glenview Base Metal Project

The Glenview base metal tenements are owned by Hampton and held under the name of Sino Midwest Corporation Inc (Sino) in trust. Sino owns the iron ore rights only while Hampton has a 2% FOB iron ore royalty over these tenements. Hampton has reactivated base metal exploration after successfully concluding heritage discussions and completing an extensive ground geophysical program recently. Our geologist, Mr Benjamin Cairns, has commenced a full appraisal of the project with the object of defining new base metal targets.

In addition, Hampton has noted the recent press announcement by Fenix Resources Limited with regard to small scale iron ore mining to be carried out by them in the Weld Ranges. The Glenview tenements cover a substantial proportion of the iron prospective sequences of the Weld Ranges and several promising targets for iron ore have been outlined by Sino. With the current iron ore price, the potential for the iron ore royalty to become a valuable asset of the Company has increased markedly.

The Northlander Gold Project

Hampton holds a 0.98% NSR pertaining to three mining leases and two prospecting licences owned by Evolution Mining Limited (EVN) which form a major proportion of what they term their Kunanalling South Project and is situated eight kilometres from the Mungari Treatment Plant. EVN have reported recent drilling activity on these tenements but no resource statement to date. Significantly, Hampton has certain buy back rights should more than 500,000 ounces of gold be defined on the project.

2.2 Exploration activity conducted pro bono by Hampton directors

In addition to the specific project exploration activity outlined above, a distinguishing, and possibly unique, characteristic of Hampton is that significant exploration activity is conducted by Directors of Hampton on a pro bono basis and as such, is not reflected in the Company's financial accounts.

Directors' time and input in managing and developing our projects, which is considerable, has for decades been provided on a pro bono basis. Furthermore, field trips, vehicle supply (including fuel) and all ancillary expenses have also been provided by directors to the Company without charge.

As such, the overhead component in the financial accounts appears artificially high relative to the considerable exploration activities that are completed by the Company but not accounted for in ASX activity reporting. This unfavourable impression is enhanced by the fact that the Company overhead statements in our accounts do not reflect the significant reimbursements the Company receives for such items as shared office space. These features differentiate Hampton from other exploration companies and has been a key factor in the long term support that the Company has received from its shareholders and the restricted requirement to raise capital for the Company throughout the 27 years of its existence.

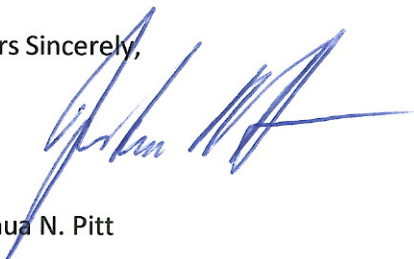
Conclusion

Hampton Hill Mining has continued its exploration activities while in suspension and in recent times the company has:

- added additional personnel to identify and accelerate the Company's exploration activities;
- significantly expanded its 100% owned project portfolio with the addition of the Tyson project;
- completed a ground EM survey at Glenview and appraisals for new targets;
- re-invigorated joint venture activities at the Millennium copper project with drilling planned for the current quarter;
- continued to appraise and evaluate new project opportunities utilising the considerable in-house project identification and evaluation skills.

We look forward to your response.

Yours Sincerely,



Joshua N. Pitt

CHAIRMAN

Appendix A

Stated below are summaries of all announcements to the ASX between the date of suspension (18 February 2020) and the most recent quarter end (31 March 2021) detailing exploration activities undertaken by Hampton during this period. Hampton has continued to meet in full all listing requirements.

Date of announcement	Subject and summary of announcement
18 February 2020	<p>Glenview Base Metal Project, Murchison WA</p> <p>Hampton instructed geophysical consultants to carry out a SQUID-based electromagnetic survey at its 100% owned Glenview base metal project situated in the Weld Ranges.</p>
20 April 2020	<p>Joint Venture between Hampton Hill Mining NL and Metal Hawk Limited.</p> <p>Hampton entered into the Clinker Hill joint venture with the unlisted Metal Hawk Limited, whereby it had the right to earn a 30% interest in the Clinker Hill Sulphide Nickel Project located near Kalgoorlie. The terms of the agreement required Hampton to complete, as a commitment, a diamond drill hole within 4 months.</p>
30 April 2020	<p>Activities Report for the quarter ended 31 March 2020</p> <p>Travel and gathering restrictions related to Covid-19 postponed the planned heritage meetings and electromagnetic surveying on the Glenview Project and restricted activity at the Millennium Project.</p> <p>Plans were completed for the first diamond drill hole at the Clinker Hill Project.</p> <p>Saturn Metals Limited (STN) progressed drilling at Apollo Hill, reporting high grade gold intercepts. Hampton holds a 5% royalty on all gold produced in excess of 1 million ounces from the project tenements.</p> <p>Hampton sold its remaining investment in STN shares, acquired on STN's listing, bringing the total cash inflow for the year from the sale of STN shares to \$535,840.</p>
5 May 2020	<p>Drilling recommenced at Apollo Hill</p> <p>Saturn Metals Limited recommenced drilling within the Apollo Hill Central Leases following a fund raising. The advancement of this project is one of Hampton's primary interests.</p>

Date of announcement	Subject and summary of announcement
24 July 2020	<p>Activities Report for the quarter ended 30 June 2020</p> <p>Further encouraging drilling results recorded at Apollo Hill, exploration successes indicated the possibility of an expansion of the known resources well beyond one million ounces when Hampton's royalty becomes effective.</p> <p>The value of the Company holding in PEX of which Hampton and its associates are the largest shareholders was noted.</p> <p>The diamond drill program at the Clinker Hill nickel project, in joint venture with Metal Hawk Limited, returned disappointing results after spending approx \$73,000.</p> <p>Plans for the electromagnetic survey at Glenview were curtailed further due to Covid-19 travel restrictions.</p>
13 August 2020	<p>Withdrawal from Clinker Hill JV with Metal Hawk Limited</p> <p>Following disappointing results from the diamond drill program completed by Hampton, the Company exercised its rights to withdraw from the joint venture.</p>
30 October 2020	<p>Activities Report for the quarter ended 30 September 2020</p> <p>Plans to reactivate the SQUID survey at the Glenview Base Metal Project delayed further while awaiting geophysical consultant to operate highly sophisticated equipment, for which there was currently strong demand and limited availability.</p> <p>Encounter Resources Limited, the Company's joint venture partner in the Millennium Base Metal Project, outlined a copper anomaly based on results of previous drilling, and planning commenced for further drilling in the next field season. Hampton owns 25% of the Millennium Base Metal Project.</p>
10 December 2020	<p>Progress at the Glenview Base Metal Project</p> <p>Hampton announces the commencement of the SQUID survey at its Glenview Base Metals Project</p>
27 January 2021	<p>Appointment of new Director</p> <p>Will Robinson appointed as a non-executive director of Hampton. He is currently the managing director of Encounter Resources Limited, and is a prominent member of the resources industry with a particular focus on generating greenfield exploration opportunities. He will be a valuable contributor to the future success of Hampton.</p>

Date of announcement	Subject and summary of announcement
29 January 2021	<p data-bbox="478 271 1182 300">Activities Report for the quarter ended 31 December 2020</p> <p data-bbox="478 342 1396 517">Saturn Metals Limited announced an updated Mineral Resource estimate of 36 Mt at 0.8g/t Au for 944,000 oz. This is a significant increase in contained ounces from the previously published resource of 24.5 Mt at 1g/t Au for 781,000 oz. Hampton holds a 5% gross overriding royalty on all gold produced in excess of one million ounces from the Apollo Hill Resource.</p> <p data-bbox="478 557 1396 732">The Company completed the detailed ground electromagnetic survey at Glenview with direct costing of approx \$50k, with disappointing results. It will now turn its focus to reappraising untested electromagnetic geophysical anomalies that occur to the south of the ranges to determine whether a drilling campaign is justified.</p> <p data-bbox="478 772 1396 902">We are awaiting a detailed proposal for the next drilling program at the Millennium Base Metal Project from joint venture partner Encounter Resources Limited, the costs of which the Company intends to contribute to at its 25% ownership.</p>
28 April 2021	<p data-bbox="478 916 1129 945">Activities Report for the quarter ended 31 March 2021</p> <p data-bbox="478 987 1396 1050">Hampton carried out intense negotiations seeking to secure a joint venture entry without success.</p> <p data-bbox="478 1093 1396 1155">Activities at Apollo Hill were accelerated following a successful capital raising by Saturn Metals Limited.</p> <p data-bbox="478 1198 1396 1305">Joint venture manager, Encounter Resources Limited, recommended further diamond drilling at the Millennium Base Metals Project. Hampton intends to contribute its 25% share of the costs of this program.</p> <p data-bbox="478 1348 1396 1478">Tyson Base Metal Project - Hampton was successful in applying for a large Exploration Licence near Leonora. This tenement covers a thin belt of greenstones which are believed to be comprised of a significant proportion of felsic volcanics. An initial exploration program is currently being planned.</p>

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