

27 April 2018

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ACTIVITIES REPORT FOR THE QUARTER ENDED 31 MARCH 2018

No exploration activity was undertaken during the quarter other than research seeking new project opportunities for the Company and the re-assessment of past exploration results from the Millennium Zinc Project which is in joint venture with Encounter Resources Limited.

Hampton Hill Mining NL's (Hampton Hill) key assets remain significant shareholdings in the ASX listed companies Peel Mining Limited (Peel) and Saturn Metals Limited (Saturn) together with a royalty interest over the Central Tenements of the Apollo Hill Gold Project located near Leonora in the Western Australian goldfields.

Hampton Hill has a shareholding of 10.35 million shares in Peel which, as at the date of this report, has a market capitalization of over \$6 million. Peel continues to report significant exploration success from its base metal projects in the Cobar district of NSW which include the Southern Nights, Mallee Bull and Wirlong projects. That company also holds a 36% interest in Saturn which was listed on the ASX during the quarter raising \$7 million.

Saturn has the stated aim to focus on the evaluation of the Apollo Hill Gold Project. Hampton Hill stands to benefit significantly through its 5% gross overriding royalty over any gold production in excess of 1 million ounces from the Central Tenements of the project (Refer Figure 1). Saturn commenced an aggressive RC drilling campaign within weeks of listing to expand and upgrade the previously established resource at Apollo Hill. This work is ongoing and will be augmented by a diamond drilling program in the next quarter which will allow the enhancement of the modelling of the geological setting of the Central Tenements.

Shareholders are referred to the March quarterly reports of both Peel and Saturn for further details relating to these assets.

Hampton Hill also holds a small set of royalty interests over other projects within Western Australia. Recently, there has been some progress at the Northlander Project, in which the Company has certain claw back rights and a 0.98% net smelter royalty. The claw back rights will only be triggered in the event that a gold resource of greater than 500,000 ounces is defined (currently considered unlikely), but the royalty could well provide a useful cash flow for Hampton Hill in the future. The Northlander Project forms a minor proportion of Evolution Mining Limited's Kunanalling Project lying about 8 kilometres east of their Mungari Processing Plant (Refer Figure 2).

Joshua Pitt
Chairman

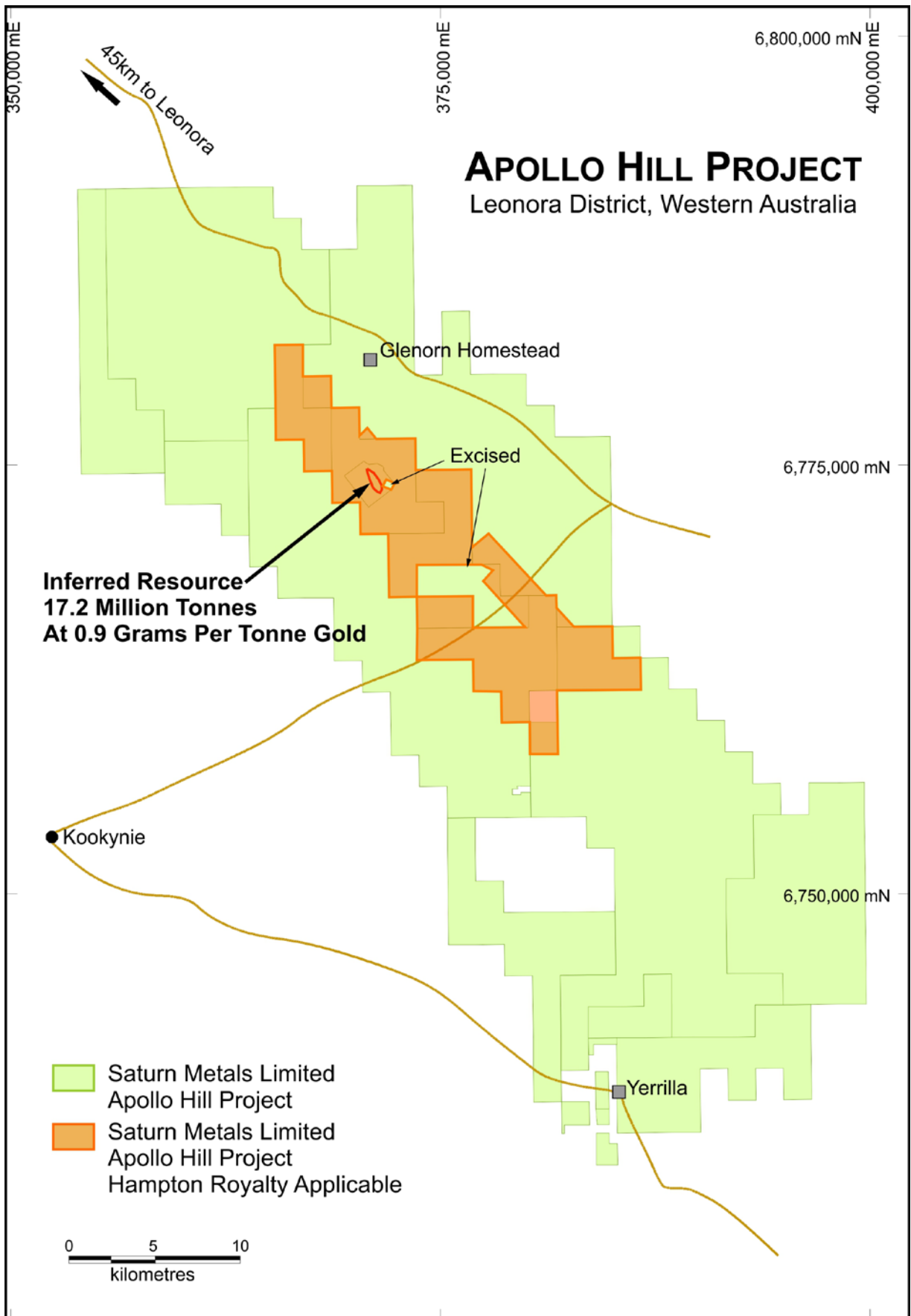


Figure 1: Apollo Hill Project

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

HAMPTON HILL MINING NL

ABN

60 060 628 524

Quarter ended ("current quarter")

31 March 2018

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(2)	(110)
(b) development	-	-
(c) production	-	-
(d) staff costs	-	-
(e) administration and corporate costs	(91)	(248)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	2
1.5 Interest and other costs of finance paid	-	(13)
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other : Rent received	29	83
1.9 Net cash from / (used in) operating activities	(62)	(286)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(1)	(1)
(b) tenements (see item 10)	-	-
(c) investments	(250)	(430)
(d) other non-current assets	-	-

Mining exploration entity and oil and gas exploration entity quarterly report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	-
	(c) investments	-	-
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(251)	(431)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	1,474
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	2
3.4	Transaction costs related to issues of shares, convertible notes or options	-	(18)
3.5	Proceeds from borrowings	-	400
3.6	Repayment of borrowings	-	(500)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	1,358

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,029	75
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(62)	(286)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(251)	(431)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,358
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	716	716

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	216	129
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other : Term deposits	500	900
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	716	1,029

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
5
-

6.1 Director remuneration

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
-
-

Mining exploration entity and oil and gas exploration entity quarterly report

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	1,000	500
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

The loan facility of \$1,000,000 is an unsecured working capital facility provided by companies associated with two directors on normal commercial terms and conditions at an interest rate of 3.5% per annum – further details are set out in the 2017 Annual Report.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	75
9.2 Development	-
9.3 Production	-
9.4 Staff costs	-
9.5 Administration and corporate costs (net of recoveries)	50
9.6 Other (provide details if material)	-
9.7 Total estimated cash outflows	125

10. Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1 Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced		None		
10.2 Interests in mining tenements and petroleum tenements acquired or increased		None		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:
(Company secretary)

Date: 27 April 2018

Print name: Peter Rutledge

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

**HAMPTON HILL MINING NL
MINERAL TENEMENT INFORMATION
AS AT 31 MARCH 2018**

MINING TENEMENTS AND BENEFICIAL INTERESTS HELD, AND THEIR LOCATION

Millennium:

Tenement	Location	Registered holding	Beneficial interest – refer Notes
E45/2501	East Pilbara, WA	0%	1
E45/2561	East Pilbara, WA	0%	1
E45/2500 (part of)	East Pilbara, WA	0%	1

Apollo Hill:

Tenement	Location	Registered holding	Beneficial interest – refer Notes
M31/486	Yilgarn, WA	0%	2
E31/1063 (part of)	Yilgarn, WA	0%	2
E31/1116	Yilgarn, WA	0%	2
E31/1163 (part of)	Yilgarn, WA	0%	2
E39/1198	Yilgarn, WA	0%	2
E39/1887	Yilgarn, WA	0%	2
E39/1984 (part of)	Yilgarn, WA	0%	2
E40/370 (part of)	Yilgarn, WA	0%	2

Weld Range:

Tenement	Location	Registered holding	Beneficial interest – refer Notes
M20/311	Murchison, WA	0%	3
M20/503	Murchison, WA	0%	3
M20/518	Murchison, WA	0%	3
M51/869	Murchison, WA	0%	3
E20/625	Murchison, WA	0%	3
E20/641	Murchison, WA	0%	3
E20/457	Murchison, WA	0%	3
E20/492	Murchison, WA	0%	3

Northlander:

Tenement	Location	Registered holding	Beneficial interest – refer Notes
P15/4896-4898	Yilgarn, WA	0%	4
P15/4900	Yilgarn, WA	0%	4
P15/5022-5024	Yilgarn, WA	0%	4
P16/2815 & 2816	Yilgarn, WA	0%	4
P15/5920 & 5921	Yilgarn, WA	0%	4
M15/1831	Yilgarn, WA	0%	4
M15/1832	Yilgarn, WA	0%	4

HAMPTON HILL MINING NL MINERAL TENEMENT INFORMATION AS AT 31 MARCH 2018

MINING TENEMENTS AND BENEFICIAL INTERESTS HELD, AND THEIR LOCATION (continued)

Sylvania: Tenement	Location	Registered holding	Beneficial interest – refer Notes
M70/266SA	East Pilbara, WA	0%	5

Notes:

- 1) Millennium Zinc Project JV - The Company has earned a 25% beneficial interest.
- 2) The Company retains a 5% gross overriding royalty on all gold production exceeding one million ounces.
- 3) The Company has elected to convert its interest to a 2% FOB Royalty on iron ore and retains a 100% interest in non-ferrous metals.
- 4) The Company retains a 0.98% net smelter return royalty on all ore produced from these tenements.
- 5) The Company retains a royalty of \$1 per tonne of ore mined up to 100,000 tonnes, and \$2 per tonne thereafter.

Key:

- E: Exploration licence
- P: Prospecting licence
- M: Mining lease