

15 May 2017

Market Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

### **Exploration Development Incentive Scheme**

Hampton Hill Mining NL (Hampton Hill) has been advised by the Australian Taxation Office that its application to participate in the Exploration Development Incentive Scheme (EDI) in respect of the financial year ended 30 June 2016 has been accepted.

Hampton Hill will distribute to its shareholders EDI credits in respect of \$742,608 of estimated greenfields mineral expenditure for the 2015/2016 financial year.

This translates to the creation of \$211,643 of EDI credits using the company's tax rate of 28.5%. Based on the number of ordinary shares currently on issue - 235,741,595 fully paid and 2,650,000 partly paid (entitled to participate pro-rata to the proportion of the total issue price paid up) – this equates to an indicative EDI credit of 0.0898 cents per fully paid share.

The Record Date for shareholder eligibility for the EDI credits is Wednesday, 17 May 2017.

Hampton Hill will notify shareholders of their EDI credit entitlement in the approved form on Friday, 16 June 2017 (Issue Date).

These EDI credits will be applicable to shareholders' income tax assessed for the financial year ending 30 June 2017.

Shareholders are recommended to seek professional advice specific to their own personal circumstances in respect of utilising their EDI credit.

Peter Rutledge  
Company Secretary