

**Letter to Shareholders****SHARE TRADING FACILITY**

Hampton Hill Mining NL is not listed on the ASX and shareholders are advised to go to the Primary Markets website in order to buy or sell shares in the Company. One must register, provide an email address and password then follow the prompts. The most recent sale using this facility had a price of 3c/share.

**ASSETS OF THE COMPANY**

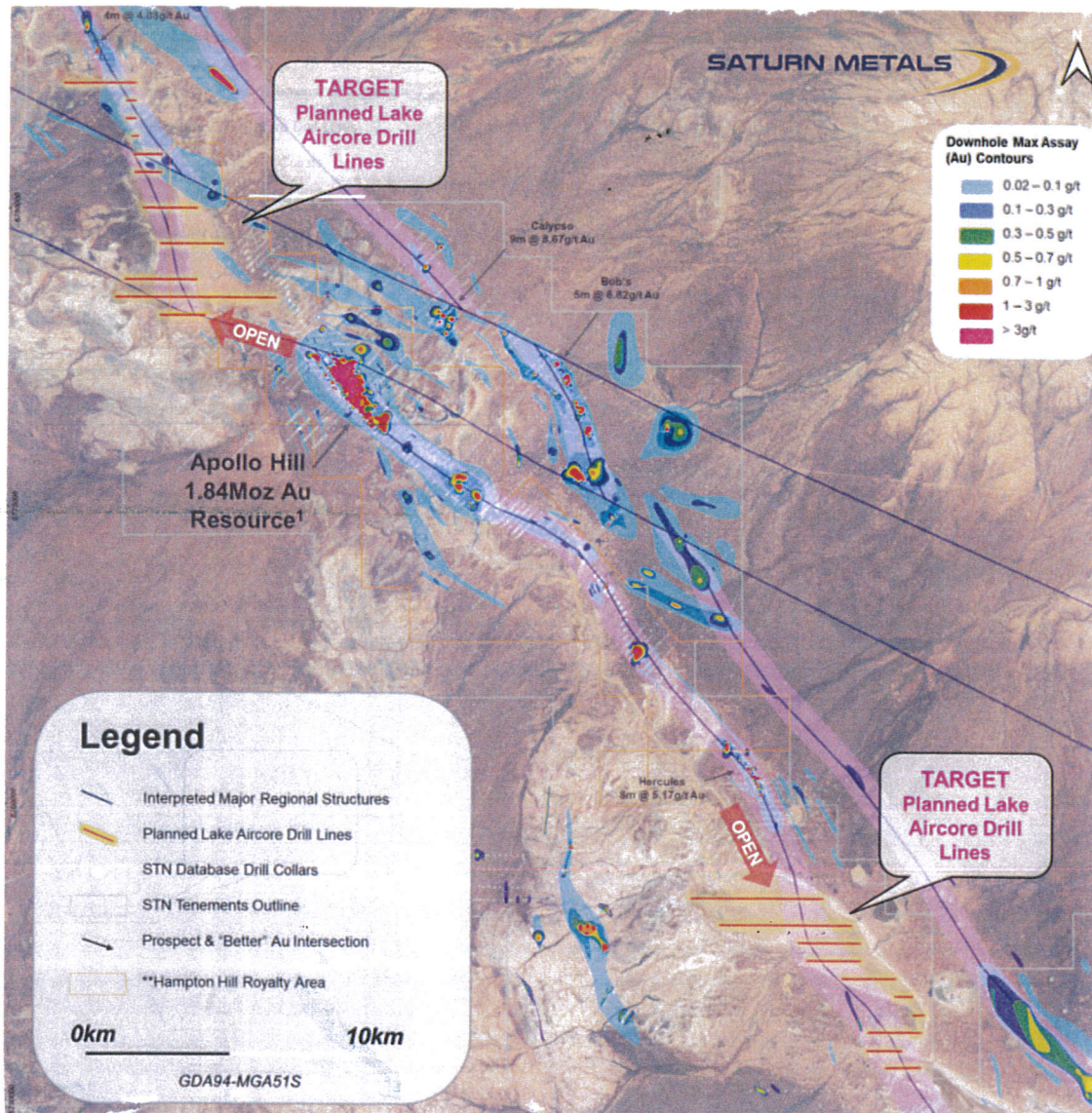
Shareholders are referred to the Hampton Hill Mining NL website where one can find the 2024 Company Annual Report which details the Company finances and assets.

The primary assets are our 5% gross royalty on all gold mined in excess of the first one million ounces from the Apollo Hill central leases owned by Saturn Metals Ltd (STN) and a 0.98% NSR royalty from the Northlander Project owned by Evolution Mining Ltd (EVN).

At Apollo Hill, STN have completed a positive Preliminary Economic Assessment (PEA) of the ore body and are in the process of securing approvals to commence a test heap leach mining operation targeted to treat 1 million tonnes of ore. A successful result from testing would provide the basis for Final Feasibility Studies and the decision to proceed with the contemplated 10 million tonne per year heap leach mine.

The PEA suggested a Project NPV of \$388 Million using a gold price of A\$2,665/ounce which underlines the strong fundamentals of the Project. The current Mineral Resource of Apollo Hill stands at over 100 Million tonnes grading 0.54 grams per tonne which may be dramatically expanded by the current drill program seeking extensions to the north and south or by infill drilling below the currently planned 285 metre depth.

Shareholders are referred to the STN website for more detail.



At the Northlander Project, EVN have commenced the mining of the Rayjax resources and our Company will receive a 0.98% NSR payment. The stated resource at Rayjax is 43,000 ounces but the payment will be based on the actual amount of gold recovered.

HHM also owns 10.8 Million fully paid shares in the Cobar copper explorer, Peel Mining Ltd (PEX) which currently trade at 11 cents per share. PEX holds over 20 Million tonnes of high grade copper dominated resources.

Shareholders are referred to the PEX website for more details.

Joshua Pitt, Chairman