

Dear Shareholders,

21 September 2023

The next window for trading via the Primary Markets trading hub will commence on Monday, 2 October 2023 and close on Friday 27 October 2023.

Shareholders who wish to buy or sell shares during this window should refer to the Primary Markets website (<https://www.primarymarkets.com/trading/>) for details on how to proceed.

The primary activity of Hampton Hill Mining NL (Hampton Hill or the Company) has continued to be the managing of our royalty interest in the Apollo Hill Central Leases owned by Saturn Metals Limited (STN). The company also holds a 0.98% NSR royalty for gold over the Northlander Project owned by Evolution Mining Limited (EVN) and 10.8 million shares in the Cobar copper explorer, Peel Mining Limited (PEX).

Additionally, Hampton Hill holds the gold and base metal rights and a 2% FOB royalty for iron ore over a large tenement package at the Glenview Project, some 60 kilometres north west of Cue township. The known resources of the project are modest in size and grade with no current plans for mining. Fenix Resources Limited (FEX) is actively mining for Iron nearby.

At Apollo Hill, STN is advancing the project towards final feasibility studies and on 7 August 2023 released an ASX announcement detailing positive results of a Preliminary Economic Assessment applying a heap leaching technique for gold recovery. The current JORC compliant Mineral Resource contains 1,839,000 ounces of gold at a grade of 0.54 grams per tonne (Refer STN ASX announcement of 28 June 2023). Shareholders can find more details on the exciting progress being made on the STN website.

At the Northlander Project, which covers the Rajax deposit, a Resource of 1,178,000 tonnes of gold grading 1.29 grams per tonne has been outlined (Refer EVN annual Mineral Resource Statement of 16 Feb 2022). EVN are making plans to mine late 2024. Our royalty interest should provide a useful early funding source for the Company.

PEX is making good progress in advancing their Cobar projects, and released an ASX announcement on 4 September 2023 confirming the receipt of NSW government approval for their first decline development. PEX has substantial base metal resources in the Cobar region where new mining impetus is underway with the pending Australian listing of the major CSA copper mine, the new developments of Aurelia Resources Limited, and expansions at the Tritton operations. Our shareholding should respond well as PEX advances.

The next two years should see our asset base expand significantly,

Joshua Pitt

Chairman